



Investor Presentation

July 2026

CSE: UUU | OTC: UUUFF | FWB: SL5





EXPLORING A CLEANER FUTURE

Uranium One Corp.

A company with one
flagship discovery
opportunity supported by
multiple additional catalysts

COMPANY INTRODUCTION



- **Uranium One Corp.** is a Canadian mineral exploration company focused on the discovery and development of high-value strategic minerals.
- The Company is currently advancing uranium, copper, and lithium exploration projects in Canada, Paraguay and Argentina, with a focus on identifying and developing assets critical to the global energy transition.
- The company is overseen by an expanding team of professionals specializing in the resource sector, aiming for value creation.
- Uranium One is committed to responsible exploration and value creation through the acquisition and advancement of highly prospective uranium properties.

Mineralization on adjacent properties is not necessarily indicative of mineralization on Uranium One's properties. The mineral resource estimate for UEC's Yuty Project is based on a Sedar filing by Uranium Energy Corp., prepared by David S. Brown, P.Geo., dated April 2023.

www.uraniumone.com

INVESTMENT HIGHLIGHTS

- **Flagship Athabasca Opportunity** – Pasfield Lake is Uranium One's premier Canadian uranium project, featuring drill-confirmed mineralizing systems, multiple coincident exploration vectors, and significant discovery potential.
- **Diversified Uranium Pipeline** – Six uranium projects across the Athabasca Basin and Paraguay provide multiple opportunities for exploration success and long-term growth.
- **146,000+ Hectares of Strategic Minerals** – A diversified portfolio of uranium, lithium, gold, and critical minerals projects in premier mining jurisdictions.
- **Experienced Technical Leadership** – Management and advisors with extensive public company, exploration, and mine development experience.
- **Catalyst-Rich Growth Strategy** – Multiple exploration milestones, target generation, and drill programs expected to drive news flow and unlock shareholder value.

URANIUM OVERVIEW & MARKET DRIVERS

Fundamentals

- Found in the Earth's crust; mined from large deposits in Kazakhstan, Canada, Australia & Namibia.
- Processed into **yellowcake (U_3O_8)**, the key fuel-cycle feedstock.
- **U-235 isotope** (0.7% of natural uranium) enriched to 3–5% for nuclear power.

Applications

- **Power:** U-235 fuels carbon-free electricity in nuclear reactors.
- **Medical:** Source of isotopes for **40M+ diagnostic procedures** annually.
- **Defense:** HEU for naval reactors/weapons; DU for armor and munitions.

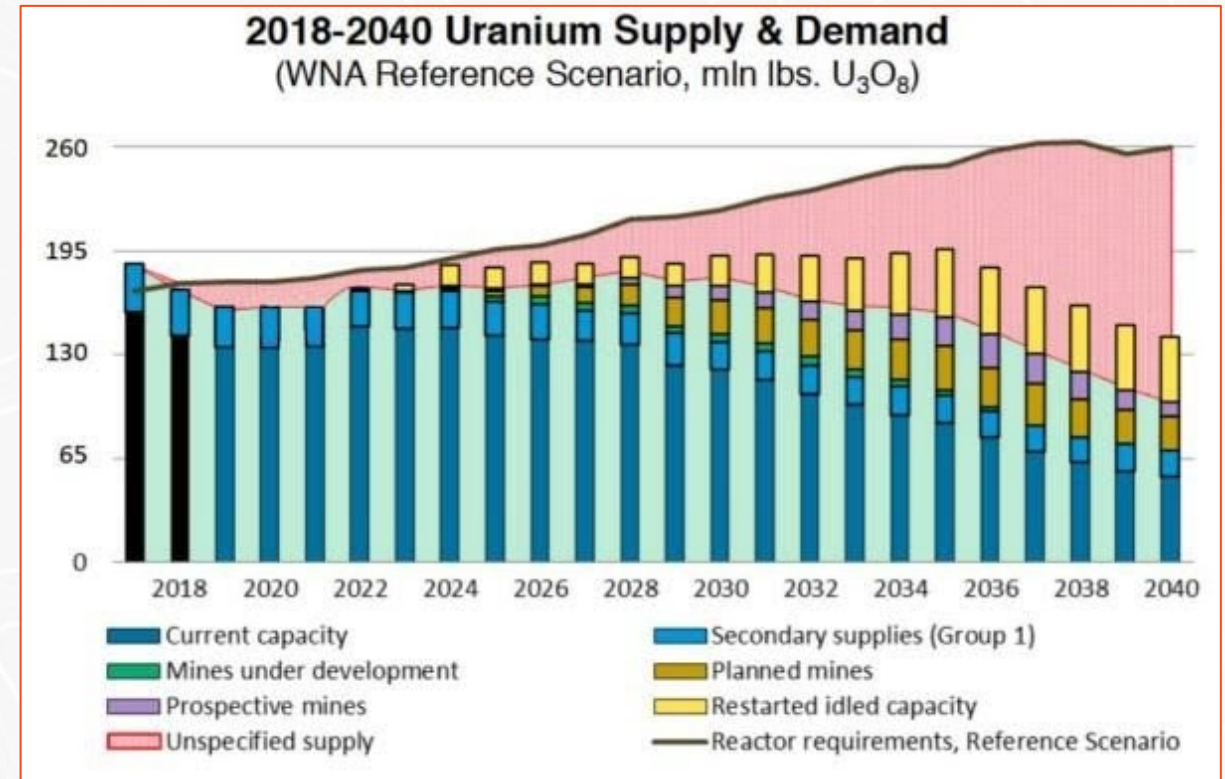
Market Drivers (2026)

- **Global Growth:** 411 reactors operating, 65 under construction, ~90 planned.
- **Price Momentum:** Demand rising from **165M → 230M lbs by 2030**.
- **Policy Support:** U.S. Section 232 tariffs, nuclear fuel security.
- **Energy Transition:** AI & data centers driving power demand; nuclear as stable baseload.

GLOBAL URANIUM DEMAND

Uranium plays a pivotal role in global energy production, particularly in nuclear power generation. Here are four key insights into uranium, accompanied by relevant statistics:

- **Global Uranium Demand Growth:** The global uranium market is experiencing significant transformation, with demand projected to increase from 165 million pounds annually to 230 million pounds by 2030, leading to a 7% market deficit at its peak in 2025.
- **Short-Term Demand Dynamics:** In the short term, uranium demand is influenced by reactor life extensions, new reactors, and geopolitical factors affecting supply. These elements contribute to a tightening market, with supply constraints potentially leading to price increases.
- **Nuclear Reactor Statistics:** As of early 2025, there are approximately 411 operational nuclear reactors worldwide. Additionally, about 65 reactors are under construction, with around 90 more planned, predominantly in Asia.



Source: [Fundamentals First Investing and Speculating](#)

PASFIELD LAKE PROJECT

Uranium One's Flagship Canadian Uranium Project

Athabasca Basin Region | Saskatchewan, Canada

Investment Highlights

- **Flagship Canadian uranium project** spanning approximately **4,400 hectares**
- **Strategically located in the eastern Athabasca Basin**, the world's premier high-grade uranium district
- **Approximately 60 km northwest of Cameco's Cigar Lake Mine**, one of the world's highest-grade uranium operations
- **Extensive historical exploration** completed by Triex Minerals, including drilling, airborne geophysics, AMT, gravity surveys and geochemical programs
- **Multiple drill-ready exploration targets** defined by coincident structural, geophysical and geochemical anomalies
- **Strong foundation for modern exploration**, with extensive historical datasets available to support target refinement and future drilling

PASFIELD LAKE PROJECT



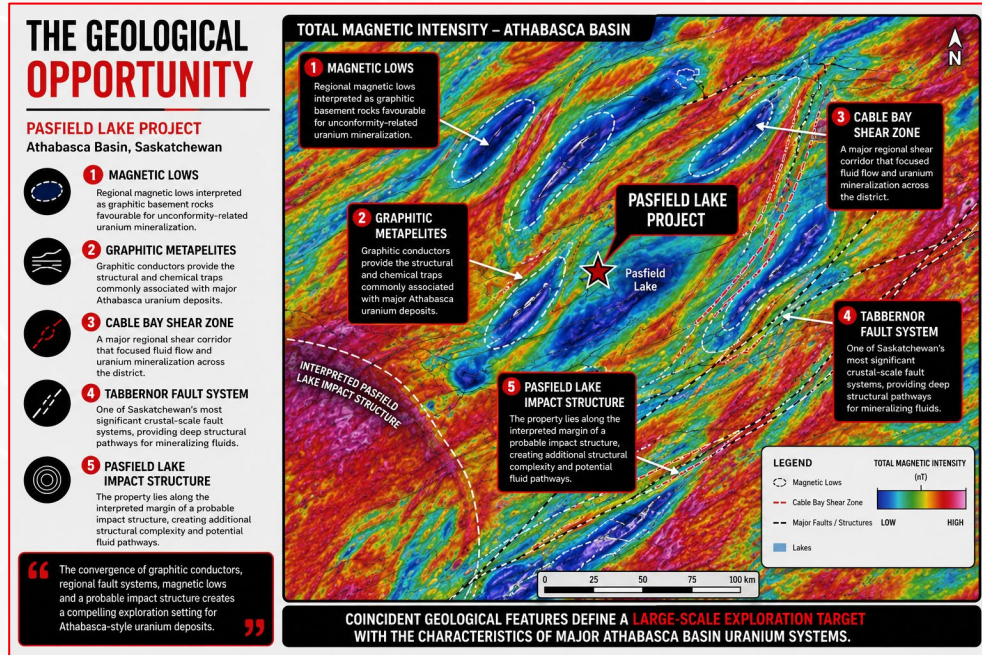
Situated within one of the most productive uranium corridors in the world



Multiple regional structures intersect beneath Pasfield Lake

THE GEOLOGICAL OPPORTUNITY

Multiple Geological Features Converge at Pasfield Lake



- **Magnetic Lows:** Regional magnetic lows interpreted as graphitic basement rocks favourable for unconformity-related uranium mineralization.
- **Graphitic Metapelites:** Graphitic conductors provide the structural and chemical traps commonly associated with major Athabasca uranium deposits.
- **Cable Bay Shear Zone:** A major regional shear corridor that focused fluid flow and uranium mineralization across the district.
- **Tabbarnor Fault System:** One of Saskatchewan's most significant crustal-scale fault systems, providing deep structural pathways for mineralizing fluids.
- **Pasfield Lake Impact Structure:** The property lies along the interpreted margin of a probable impact structure, creating additional structural complexity and potential fluid pathways.

Coincident geological features characteristic of Athabasca unconformity uranium systems

The convergence of graphitic conductors, regional fault systems, magnetic lows and a probable impact structure creates a compelling exploration setting for Athabasca-style uranium deposits.

MULTIPLE EXPLORATION VECTORS

Multiple Independent Datasets Define High-Priority Uranium Targets

Why This Matters

- Every major Athabasca uranium discovery is supported by multiple independent exploration datasets converging on the same target area.
- At Pasfield Lake, historical exploration has identified coincident structural, geophysical and geochemical anomalies that remain only partially tested by drilling.

Multiple Independent Exploration Vectors

✓ VTEM Conductors

- Conductive graphitic horizons interpreted as favourable uranium host structures.

✓ Magnetic Lows

- Regional magnetic lows associated with graphitic metapelites and major structural corridors.

✓ AMT Conductors

- Deep conductive zones outlining basement structures and prospective fault systems.

✓ Structural Corridors

- Intersection of the Cable Bay Shear Zone, Tabbernor Fault System and subsidiary structures.

✓ Uranium Pathfinder Geochemistry

- Anomalous uranium and alteration geochemistry associated with historic drill holes.

✓ Historic Diamond Drilling

- Confirmed hydrothermal alteration and uranium mineralizing processes.

Multiple independent exploration datasets converge on the same structural corridor, significantly increasing confidence in drill targeting.

WHY PASFIELD LAKE COULD HOST A MAJOR DISCOVERY

The Essential Ingredients of a World-Class Athabasca Uranium System

Major Structural Corridors

- Intersection of regional fault systems that focused mineralizing fluids.

Pasfield Lake Impact Structure

- Interpreted impact margin providing additional structural complexity and permeability.

Extensive Alteration Halo

- Large zones of chlorite and clay alteration indicate prolonged hydrothermal activity.

Basement Uplifts

- Multiple uplifted basement blocks bring favourable geology closer to the unconformity.

Long Prospective Strike Length

- Large property with multiple kilometres of favourable structural trends.

Untested Conductive Targets

- Numerous coincident geophysical targets remain untested by modern drilling.

Pasfield Lake exhibits the geological, structural and hydrothermal characteristics commonly associated with major unconformity-related uranium discoveries in the Athabasca Basin.

HISTORIC DRILLING VALIDATES HYDROTHERMAL SYSTEM

Key Technical Highlights

PF09-007

HISTORIC DRILLING VALIDATES THE HYDROTHERMAL SYSTEM

Uranium immediately above the unconformity and strong alteration below.

PASFIELD LAKE PROJECT
ATHABASCA BASIN
SASKATCHEWAN, CANADA

ELEVATED RADIOACTIVITY

Strongly elevated gamma response (up to ~600 cps) over ~40 m immediately above the unconformity.

URANIUM IMMEDIATELY ABOVE THE UNCONFORMITY

Up to 3.7 ppm U in 18 consecutive samples above the unconformity.

STRONG CHLORITE ALTERATION

Intense chlorite alteration throughout the basement fault zone below the unconformity.

FAULT-CONTROLLED ALTERATION

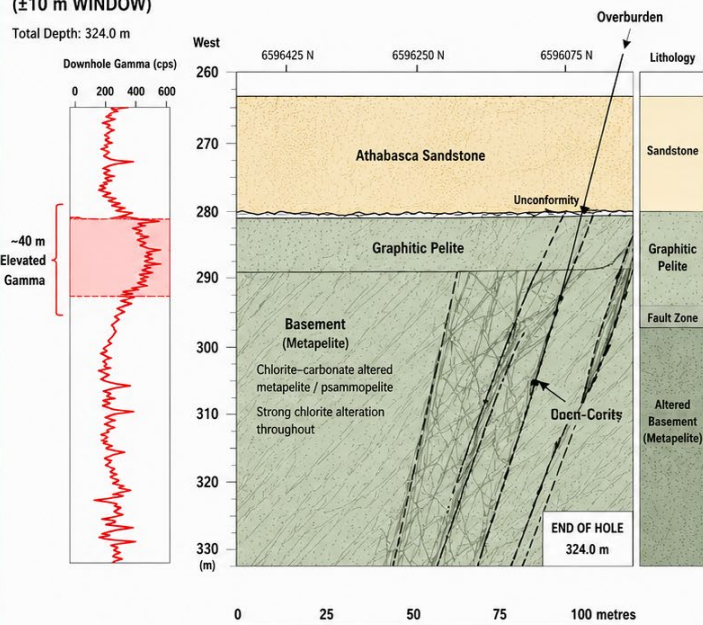
Structurally prepared fault zone with pervasive alteration—excellent fluid pathways.

PATHFINDER GEOCHEMISTRY

Anomalous As, Ni, Co, Mo, Cu, Pb, Zn, V—strong indicator of uranium

PF09-007 LOOKING NORTHEAST (±10 m WINDOW)

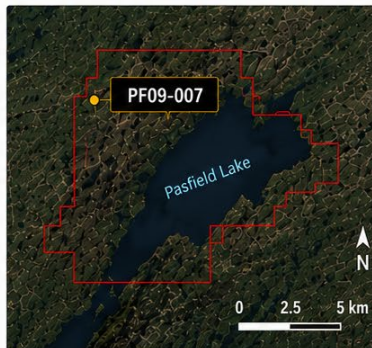
Total Depth: 324.0 m



SELECTED ASSAY RESULTS – PF09-007 (ABOVE UNCONFORMITY INTERVAL)

From (m)	To (m)	Interval (m)	U ₃ O ₈ * (ppm)	As (ppm)	Ni (ppm)	Co (ppm)	Mo (ppm)	Cu (ppm)	Pb (ppm)	V (ppm)
297.5	298.0	0.5	2.8	32	63	15	26	82	96	118
298.0	299.0	1.0	3.7	45	81	19	57	94	104	134
299.0	300.0	1.0	2.1	28	56	14	28	19	72	87

*U₃O₈ values are total uranium.
Assays by XRF/OES – Historical results.



HISTORIC DRILLING CONFIRMED AN ACTIVE HYDROTHERMAL SYSTEM WITH URANIUM ENRICHMENT, ALTERATION AND FAULT-CONTROLLED FLUID FLOW.

THE NEXT EXPLORATION PHASE IS DESIGNED TO LOCATE THE HIGH-GRADE URANIUM SOURCE.

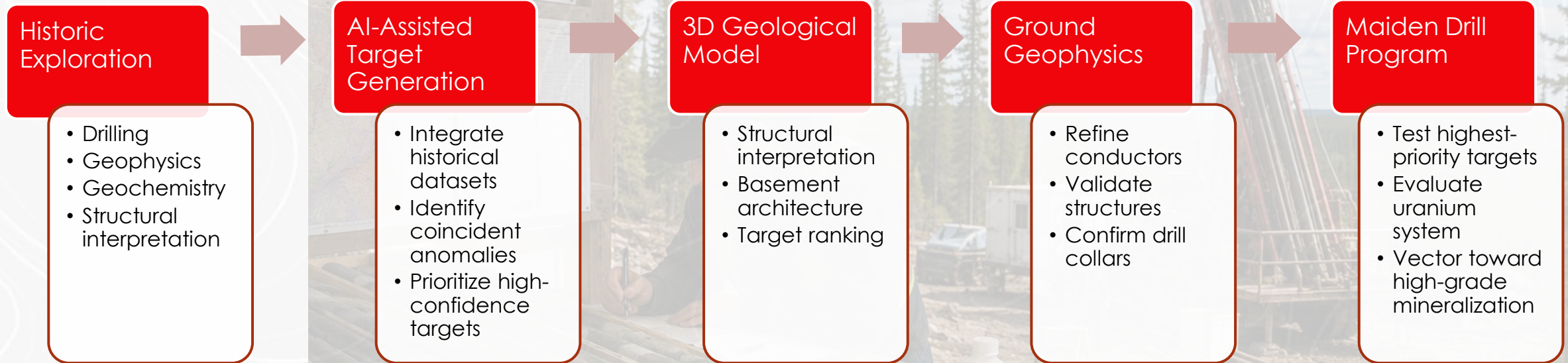
Source: Historic Trix Minerals exploration data.
Historical technical information has not been independently verified by Uranium One. See applicable NI 43-101 disclosure.

- **Elevated radioactivity** up to **600 cps** over a **40 m** interval above the unconformity.
- **Uranium mineralization** immediately above the unconformity, including **18 consecutive anomalous samples** up to **3.7 ppm U**.
- **Strong chlorite alteration** within the basement fault zone.
- **Fault-controlled alteration** confirms hydrothermal fluid pathways.
- **Anomalous pathfinder geochemistry** supports a fertile uranium system.

The presence of alteration, faulting, uranium pathfinder elements and hydrothermal fluids confirms that the mineralizing system was active. The next exploration phase is designed to locate the primary high-grade uranium source. Historical drilling results are derived from previous operators and have not been independently verified by Uranium One. See Disclaimer.

ROADMAP TO DISCOVERY

Systematically Advancing Pasfield Lake Toward Discovery



Leveraging historical exploration and modern data analytics to unlock the discovery potential of Uranium One's flagship Canadian uranium project.

Project Overview

- Approximately **614 hectares (1,517 acres)** in British Columbia.
- Comprised of **40 Crown-granted mineral claims**.
- Historical exploration dating back to the early 1900s.
- Prospective for **uranium, fluorite, and critical minerals**.

Exploration Potential

- Multiple styles of mineralization identified.
- Opportunity to apply modern geological and geophysical exploration techniques.
- Systematic evaluation of historical exploration results planned.

Historical exploration results have not been independently verified by the Company and should not be relied upon.

FOGHORN HISTORIC EXPLORATION

More Than Three Decades of Historical Exploration Provide a Strong Foundation for Modern Discovery

Historical Timeline

- **1943–1976**
Initial prospecting, trenching, underground development and uranium exploration.
- **1950s–1970s**
Systematic drilling programs completed across multiple mineralized zones.
- **Modern Opportunity**
Historical datasets provide a foundation for applying modern geological modelling and drill targeting.

Historical exploration confirmed multiple uranium and fluorite occurrences, providing a valuable dataset for modern exploration.

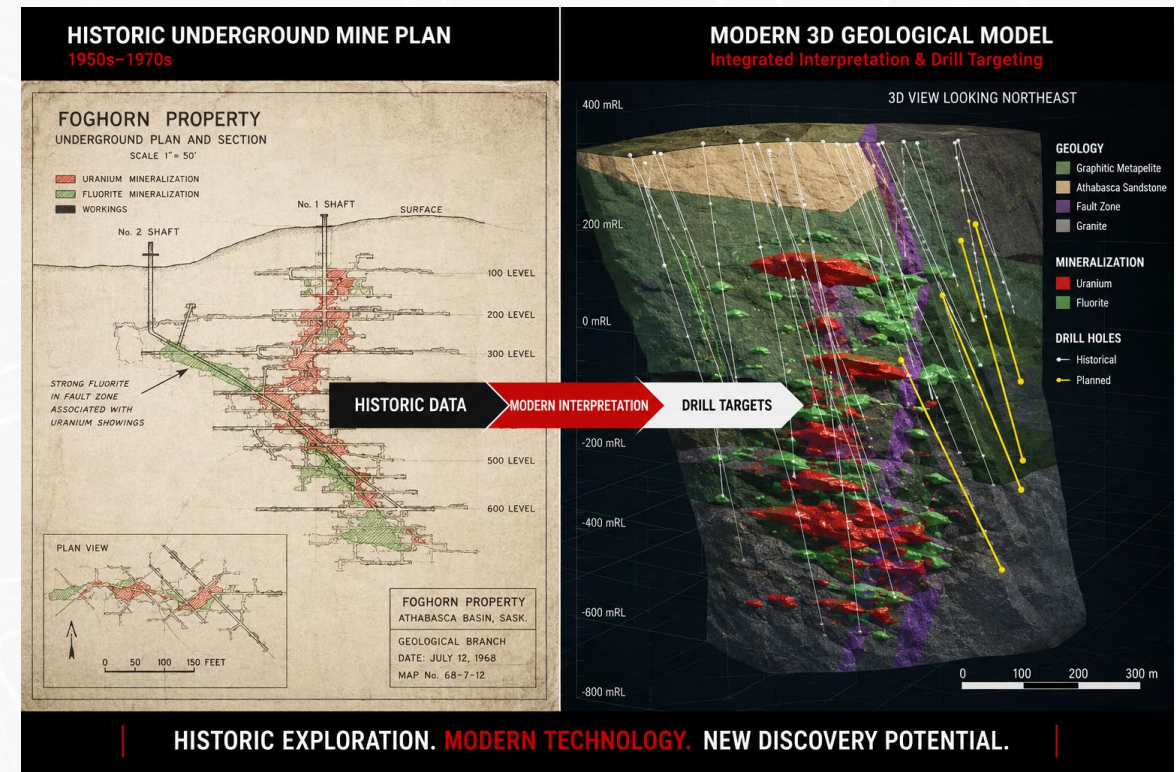
Exploration Highlights

- **17,280 metres** of historical diamond drilling
- **368 drill holes** completed
- Multiple **historic uranium showings**
- Significant **fluorite mineralization**
- Historic **underground workings**
- Extensive historical geological database

VALUE CREATION OPPORTUNITY

Modern Exploration Meets Historic Discovery

- ✓ **Verify Historic Uranium Mineralization:** Confirm historical uranium occurrences using modern exploration methods.
- ✓ **Evaluate Fluorite Potential:** Assess the size and continuity of historic fluorite mineralization.
- ✓ **Assess REE Opportunity:** Evaluate the potential for associated rare earth element mineralization.
- ✓ **Update Geological Model:** Integrate historical drilling with modern geological interpretation.
- ✓ **Define Modern Drill Targets:** Prioritize high-confidence targets using integrated datasets.
- ✓ **Unlock District Potential:** Evaluate additional historical showings across the property.



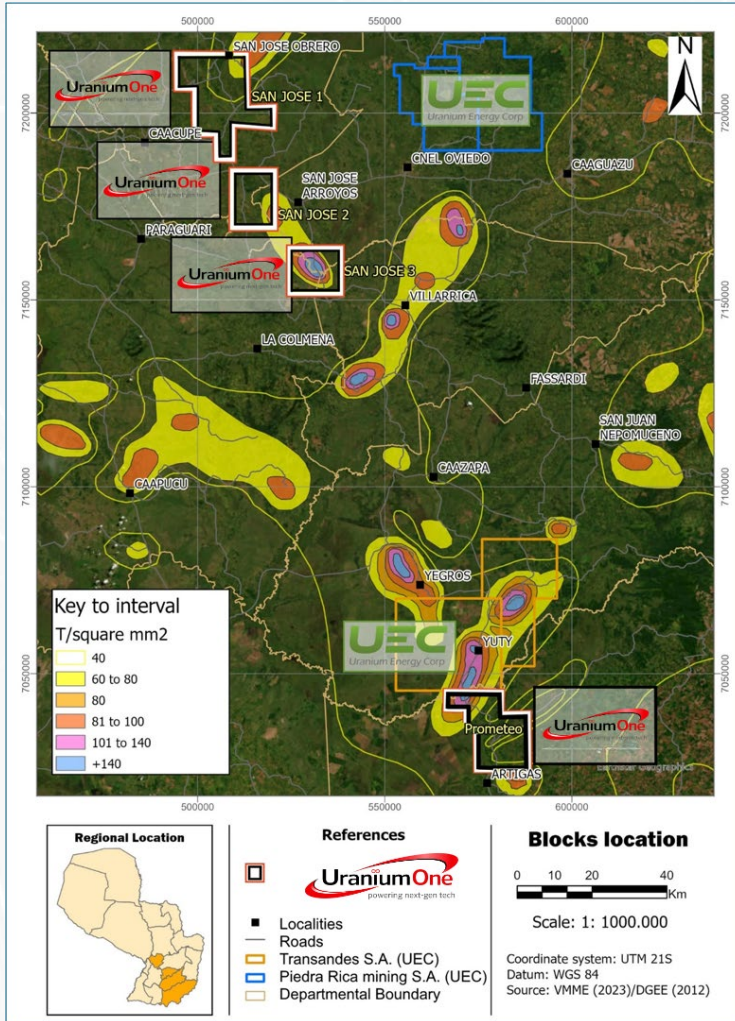
Combining historical exploration with modern geological modelling creates multiple opportunities to unlock additional value across the Foghorn Project.

Historical information shown for illustrative purposes only. See Disclaimer.

YUTY PROMETEO PROJECT, PARAGUAY

Yuty Prometeo Uno Concession

- Covers approximately 27,666 hectares (68,368 acres) in the Paraná Basin, directly contiguous to Uranium Energy Corp (UEC)'s Yuty Project.
- 28 drill holes completed to date, returning uranium assay results ranging from 0.05% to 0.10% U_3O_8 ; geophysical surveys, drilling data, and surface sampling indicate the Prometeo block is aligned with UEC's adjacent Transandes trend.
- QA/QC Program: Field duplicates, blanks, and certified reference materials inserted at 5% of samples, reviewed by the QP.
- **Laboratory:** ALS Paraguay S.A., ISO 17025 accredited.
- **Qualified Person Statement:** Technical disclosure reviewed and approved by J. T. Shearer, M.Sc., D.I.C., P.Geo. (BC & ON),
- **Data Verification:** The Qualified Person has reviewed available assay certificates and sampling procedures but has not independently verified all historical drilling results due to incomplete chain-of-custody records; results should be considered historical and not relied upon without further verification.



Mineralization on adjacent properties is not necessarily indicative of mineralization on Uranium One's properties. The mineral resource estimate for UEC's Yuty Project is based on a Sedar filing by Uranium Energy Corp., prepared by David S. Brown, P.Geo., dated April 2023.

YUTY PROMETEO PROJECT, PARAGUAY

Yuty Prometeo San Jose Concession

- Covers approximately 62,210 hectares (153,754 acres) across three mineral concessions.
- Located along the Upper Permian–Carboniferous contact in the Paraná Basin.
- Situated ~100 km northwest of UEC's Yuty Project and ~40 km west of the Coronel Oviedo Project.
- Radiometric car survey completed over a 40 km x 10 km grid identified significant uranium anomalies.
- **Sampling & Assay Methods:** Preliminary surface gamma spectrometry readings were collected; no physical rock sampling or assays have been reported to date.
- **Qualified Person Statement:** Technical disclosure reviewed and approved by J. T. Shearer, M.Sc., D.I.C., P.Geo (BC & ON), Qualified Person as defined under NI 43-101.
- **Data Verification:** No independent sampling or verification of these radiometric anomalies has yet been conducted by the Company's Qualified Person. The anomalies should not be relied upon without confirmatory exploration and sampling.

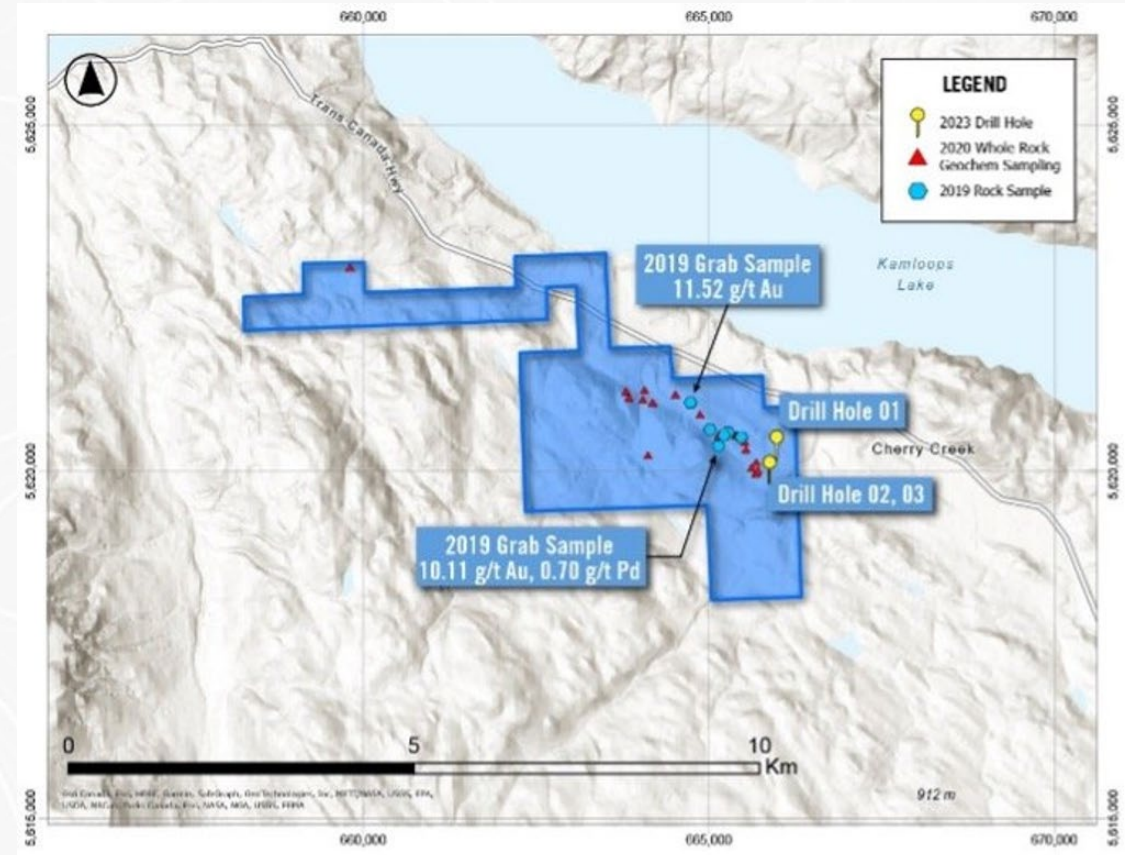
Mineralization on adjacent properties is not necessarily indicative of mineralization on Uranium One's properties. The mineral resource estimate for UEC's adjacent Yuty Project is based on Sedar filing by Uranium Energy Corp., prepared by David S. Brown, P.Geo., dated April 2023.

BRUSSELS CREEK PROJECT

Gold-Copper Porphyry-Epithermal Exploration Project | British Columbia

Project Overview

- 100%-owned exploration project located approximately **24 km west of Kamloops, British Columbia**.
- Covers approximately **13.5 km²** (66 mineral claim cells).
- Located within a highly prospective **gold-copper porphyry-epithermal district** near New Gold's New Afton Mine.
- Supported by an independent **NI 43-101 Technical Report** completed by Hardline Exploration Corp. with an effective date of **March 30, 2026**.



Technical disclosure reviewed by Jeremy Hanson, P.Geo., independent Qualified Person. Historical exploration results have not been fully verified by Uranium One and should be read in conjunction with the NI 43-101 Technical Report..

BRUSSELS CREEK PROJECT

Gold-Copper Porphyry-Epithermal Exploration Project | British Columbia

Exploration Highlights

- Geological, geochemical and structural data support a **gold-copper porphyry-epithermal exploration model**.
- Recent soil surveys identified **multiple coherent gold and copper anomalies** associated with favourable structures and lithological contacts.
- Multiple priority exploration targets remain open for follow-up evaluation.
- Excellent infrastructure, year-round access and proximity to existing mining operations.

Next Steps

- Refine exploration targets through integrated geological interpretation.
- Advance field programs to prioritize drill targets.
- Evaluate additional geochemical and structural targets identified in the NI 43-101 Technical Report.
- Progress toward a future drill program, subject to permitting, financing and exploration priorities.

QUARK URANIUM PROJECT

Quark Overview

The World's Best Address for High-Grade Uranium

- Located in the Athabasca Basin, the world's premier high-grade uranium district.
- Situated in one of the world's most prolific uranium-producing regions.
- Positioned in a stable, mining-friendly Canadian jurisdiction.

Project Overview

- Large contiguous land package covering **28,746 hectares (71,030 acres)**.
- Located within the prospective **Western Wollaston Domain** and **Wollaston–Mudjatik Transition Zone**.
- Geological setting hosts many of Canada's past and current uranium mines.

Strategic Location

- Adjacent to and along trend with projects operated by Orano Canada and Fission Uranium.
- Close to established infrastructure and proven mineralized corridors.
- Surrounded by active uranium exploration and discovery activity.

QUARK: LOCATION & GEOLOGICAL

World-Class Uranium Jurisdiction

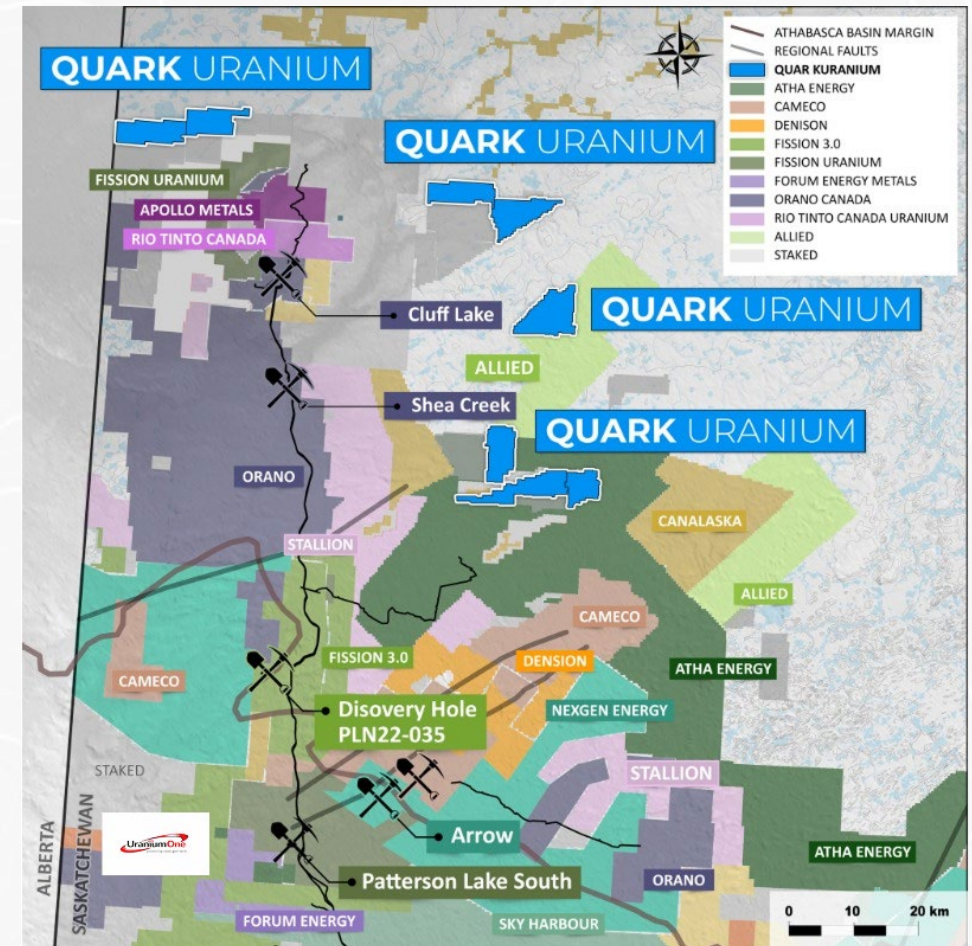
- Located in the western Athabasca Basin, the world's premier uranium district.
- Home to many of Canada's highest-grade uranium deposits.
- Stable mining jurisdiction with established infrastructure.

Exceptional Exploration Potential

- Targets high-grade unconformity-style uranium mineralization.
- Near the historic Cluff Lake district (62+ million lbs U_3O_8 produced).
- Favorable geology with strong discovery potential.

Why the Quark Project Matters

- Strategic land position in a world-class uranium belt.
- Modern exploration targeting new high-grade discoveries.
- Well positioned to benefit from growing global uranium demand.



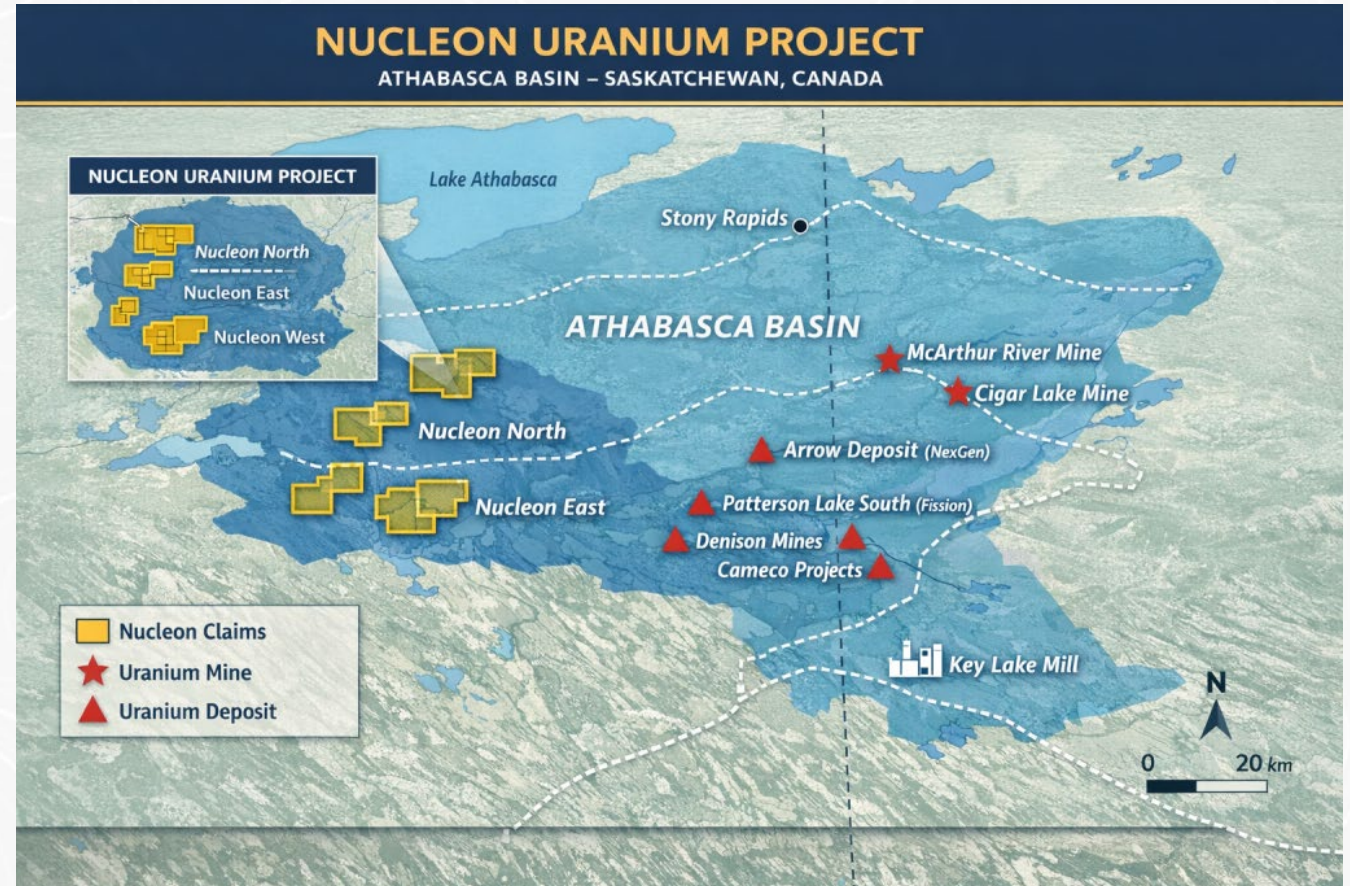
NUCLEON URANIUM PROJECT

Project Overview

- Seven mineral claims totaling **23,424.9 hectares (57,890 acres)**.
- Located in northern Athabasca Basin, the world's premier uranium district.
- Four prospective exploration areas along key uranium discovery corridors.

Strategic Location

- Located in an active uranium exploration district.
- Surrounded by major projects operated by NexGen Energy, Fission Uranium, Denison Mines, and Cameco.
- Positioned within a proven corridor of world-class uranium discoveries.



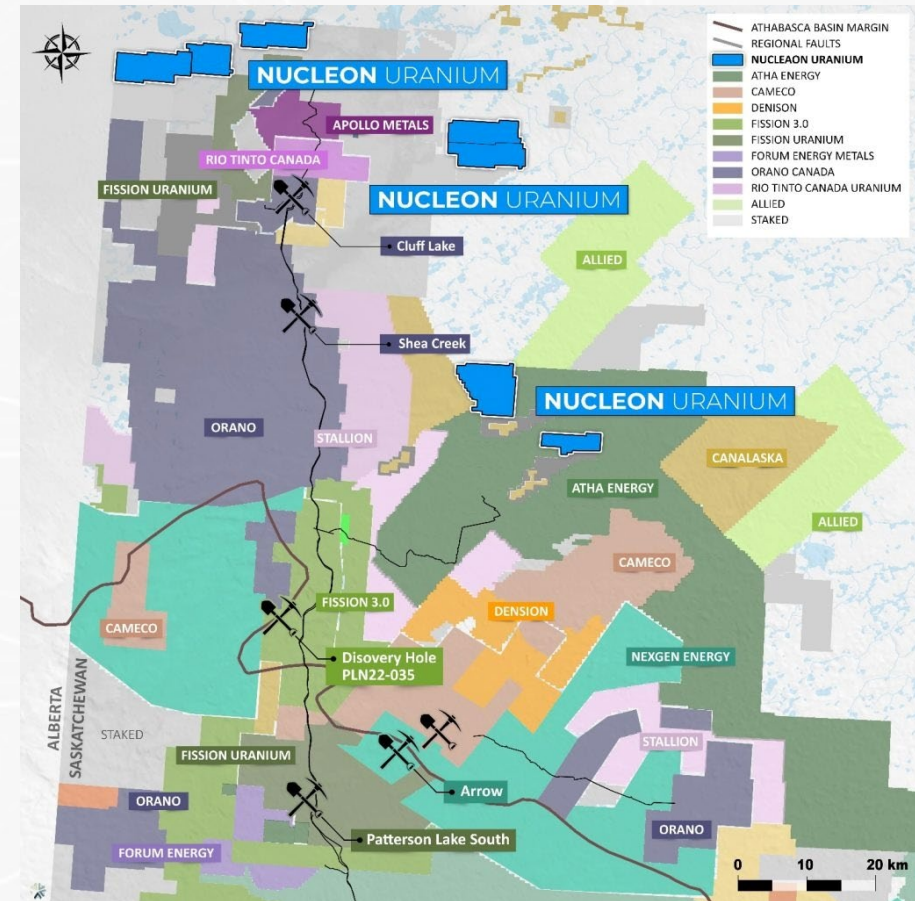
NUCLEON URANIUM PROJECT

Exploration Status

- Early-stage uranium exploration project.
- Four highly prospective target areas.
- Phase 1 geochemical surveys underway to identify drill targets.
- Significant opportunity for modern exploration techniques.

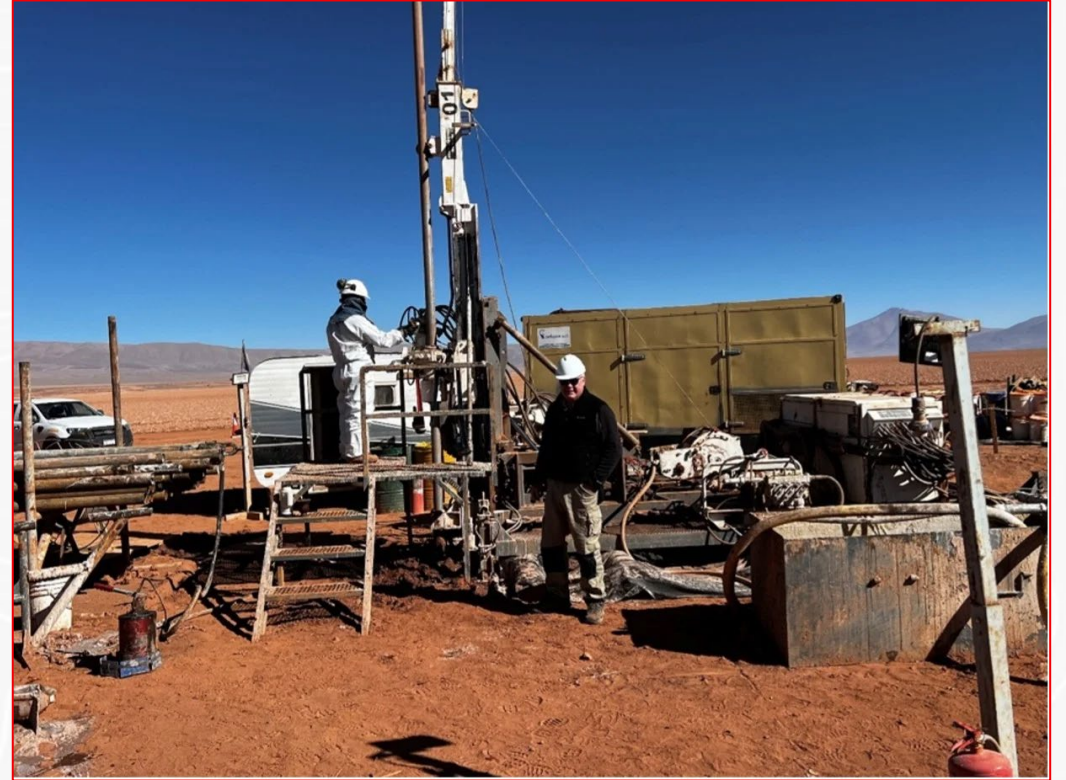
Infrastructure & Access

- Excellent regional infrastructure supporting exploration.
- All-season access and nearby power.
- Close to uranium processing facilities.
- Established mining workforce and service providers



POCITOS 1 LITHIUM BRINE PROJECT

- Located on the Salar de Pocitos in Salta Province, Argentina, Pocitos 1 sits within the Puna Plateau—one of the world's premier lithium brine districts.
- Fault-bounded blocks and closed (Endorheic) basins with thick evaporites create ideal conditions for lithium brine accumulation.
- Hyper-arid climate and high evaporation rates naturally concentrate lithium within the basin.
- North-south block faulting and the Cordón de Pozuelos structural high control basin architecture and fluid flow.
- The 800-hectare project, 10 km from Pocitos with strong infrastructure access, has received over US\$2M in exploration, with three wells intersecting lithium-bearing brines and strong flow rates.



MANAGEMENT AND DIRECTORS

David Greenway – CEO & Director

- David Greenway is a respected CEO with over 20 years of expertise in managing, financing, and developing growth strategies for a range of public companies. With a strong background in the resource sector, Mr. Greenway has demonstrated his ability to drive success and create value. Through his strategic vision and business acumen, he has played a pivotal role in the growth and development of numerous listed companies, ensuring their success and longevity in highly competitive markets.

Richard Robins, MBA – Chief Financial Officer

- Richard Robins brings over two decades of extensive financial leadership and strategic expertise across multiple sectors, including banking, financial technology, mining, and publicly listed companies. His distinguished career includes roles as Chief Financial Officer at International Battery Metals Ltd., guiding the company's successful public listings on the TSX Venture Exchange and the CSE, significantly increasing shareholder value. Mr. Robins previously held senior roles at renowned financial institutions such as TD Bank, Citibank, Peoples Trust Company, and Vancouver City Savings Credit Union. He holds a B.A. in Economics from McGill University and an MBA specializing in Marketing & Entrepreneurial Studies from the Schulich School of Business at York University.

DIRECTORS CONT'D

Larry Segerstrom, MSc., MBA – Director

- Mr. Segerstrom, a bilingual P.Eng and Geologist, possesses over 38 years of technical, operational, and business expertise. His contributions to the discovery and progress of numerous porphyry copper-gold projects are notable. With an MSc. in Economic Geology (University of Arizona) and an MBA in Global Management, he is widely respected as a qualified person under National Instrument 43-101 regulations, solidifying his reputation as a highly regarded industry professional.

Andrew Mugridge, Director

- Andrew Mugridge has over 18 years of expertise in finance, marketing, and investor relations for public companies. He previously led an investor relations firm and has held senior roles at ZLC Wealth Inc. and Hotspur Financial Services Ltd. Andrew currently serves as a director at Recharge Resources Ltd. and Giant Mining Corp. He holds a Certificate of Marketing Management (BCIT) and completed the Exempt Market Proficiency Course (IFSE).

ADVISORY TEAM

J.T. Shearer, Q.P., Advisor

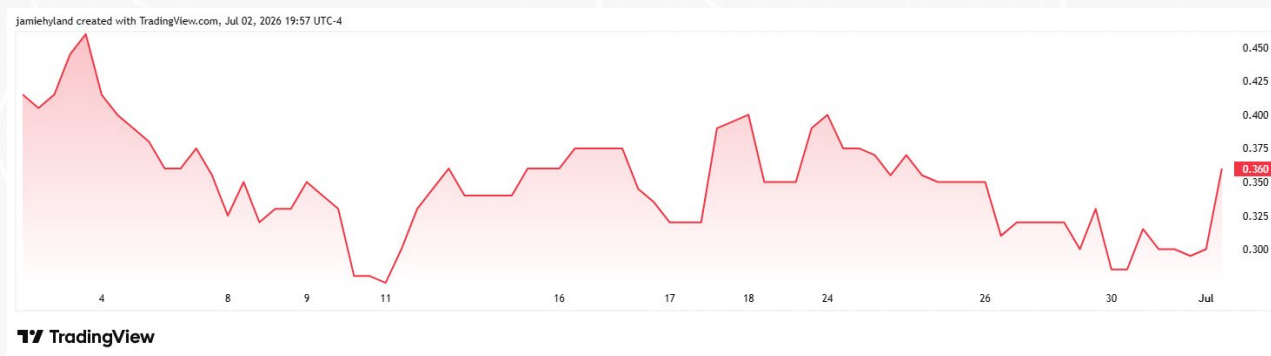
- Johan (Thom) Shearer, a Qualified Person (Q.P.), is President of Homegold Resources Ltd. He brings extensive geological expertise and industry leadership, currently serving as a board member of the Geological Society of London, Project Manager at Rolling Rock Resources Corp., and Geologist at FertoZ Ltd. His past roles include President, CEO, and Director of Jazz Resources Inc. and Signature Resources Ltd., as well as Director and Head of Investor Relations at Electra Stone Ltd. Mr. Shearer holds degrees from the University of British Columbia and the University of London, with a strong track record in project management, investor relations, and corporate leadership in mineral exploration.

Ken Kuiper, Advisor

- Mr. Kuiper is the founder of Ellis Park Media, a GIS and aerial survey company specializing in solutions for the resource industry. With an educational background in Geography and Earth Sciences from the University of Western Ontario, Ken brings extensive international experience, having collaborated with notable entities such as the United Nations and MAG Silver (Market Cap \$1.9B). He has also served as a key consultant for multiple successful acquisitions, including West Timmins Mining (sold for \$319M), Northern Empire (\$150M), Balmoral Resources (\$150M), and Corvus Gold (\$375M).

SHARE STRUCTURE

Issued and Outstanding	40,251,352
Warrants	10,697,261
Options	NIL
Restricted Share Units	85,713
Fully Diluted (As at July 1, 2026)	51,034,326



Share Price

Share Price (07/02/2026)	\$0.355
52-week Low-High	\$0.27 - \$2.31
Market Capitalization	CDN \$14,289,230

KEY NEAR-TERM CATALYSTS

Pasfield Lake Project (Flagship)

- Advance AI-assisted target generation by integrating historical drilling, VTEM, AMT, gravity, geochemistry, and structural datasets.
- Complete a 3D geological model to prioritize high-confidence drill targets.
- Refine priority targets through additional geophysical interpretation and final drill planning.
- Advance toward Uranium One's inaugural modern diamond drill program at Pasfield Lake.

Foghorn Project (British Columbia)

- Verify historical uranium and fluorite mineralization through modern geological evaluation.
- Integrate historical drilling into an updated geological model and define priority exploration targets.
- Evaluate the potential for associated rare earth element (REE) mineralization.

Paraguay Uranium Projects

- Advance exploration planning across the Yuty Prometeo concessions.
- Evaluate historical drilling, radiometric surveys, and geochemical datasets to prioritize future drill targets.
- Continue technical work supporting the long-term advancement of the Paraguay uranium portfolio.

Market & Industry Catalysts

- Growing global uranium demand supported by reactor life extensions, new reactor construction, and energy security initiatives.
- AI, electrification, and data centre expansion continue to increase long-term electricity demand, strengthening the outlook for nuclear energy.
- Supply constraints and continued government support for domestic uranium production reinforce favourable long-term market fundamentals.

WHY INVEST IN URANIUM ONE?

- ✓ Seven strategically located exploration projects across Canada, Paraguay and Argentina.
- ✓ 146,000+ hectares across Canada, Paraguay & Argentina
- ✓ Exposure to uranium, gold-copper and lithium
- ✓ Multiple high-impact exploration catalysts
- ✓ Experienced management and technical team
- ✓ Positioned for the long-term nuclear energy and critical minerals cycle



CSE: UUU | OTC: UUUFF | FWB: SL5

CONTACT DETAILS

Thank you for your interest in Uranium One. We welcome the opportunity to discuss our projects and growth strategy. Please contact: **Brent Rusin**



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DISCLAIMER AND FORWARD-LOOKING STATEMENTS

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The technical disclosure in this presentation has been read and approved by J. T. Shearer, M.Sc., D.I.C., P.Geo. (BC & Ontario), a qualified person as defined in National Instrument 43-101. Mr. Shearer is not arms length for Uranium One.

Mineralization on adjacent properties is not necessarily indicative of mineralization on Uranium One's properties. The mineral resource estimate for UEC's adjacent Yuty Project is based on Sedar filing by Uranium Energy Corp., prepared by David S. Brown, P.Geo., dated April 2023.